

## Herbal Health Consultation

Thank you for taking the time to fill out this form. Please feel free to put question marks next to any sections that you have questions about, and answer only those you are comfortable answering.

During the consultation we will go over this form together.

This questionnaire asks you to assess how you have been feeling **over the last 4 months**.

This information will help to keep track of how your physical, emotional and mental states change as you adjust your eating habits, lifestyle choices, priorities, supplement program, exercise, stress management, and personal growth.

### INTAKE

Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Address \_\_\_\_\_

Phone # Home \_\_\_\_\_ Cell \_\_\_\_\_ email \_\_\_\_\_

Birth Date \_\_\_\_\_ Gender \_\_\_\_\_

Occupation \_\_\_\_\_

Passions/Interests \_\_\_\_\_

Who do you share your home with \_\_\_\_\_

What type of practitioners are you currently under the care of?

\_\_\_\_\_

Would you like any of the above practitioners to be notified of our work together? \_\_\_\_\_

What would you like help with at this time?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of last physical exam \_\_\_\_\_

Outcome \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What type of therapies have you tried for your current concern(s)?

Diet Modification    Vitamin/Mineral Supplementation    Herbal Therapy    Homeopathy    Chiropractic

Acupuncture    Conventional Drugs    Other (please specify) \_\_\_\_\_

Are you still using these therapies? \_\_\_\_\_

Details of Above (use back if you need more space)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List current health problems for which you are being treated

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Major hospitalizations, illnesses, injuries:

Year	Specifics	Outcome

Do you know your current blood pressure? \_\_\_\_\_ Date last taken? \_\_\_\_\_

Do you have any allergies? Yes / No   If so, what are they? \_\_\_\_\_

Circle the level of stress you are experiencing on a scale of 1 to 10 (1 being the lowest)   1   2   3   4   5   6   7   8   9   10

Identify the major causes of stress (change in job, work, residence, finances, etc)

\_\_\_\_\_  
\_\_\_\_\_

Is your job associated with exposure to potentially harmful chemicals or health and/or life threatening activities? Explain

\_\_\_\_\_  
\_\_\_\_\_

Do you consider yourself    Underweight    Overweight    Just right   Your weight today \_\_\_\_\_

Unintentional weight loss or gain of 10 pounds or more in the last 3 months

Do you have regular bowel movements? Yes / No

How many bowel movements do you have per day? \_\_\_\_\_ How many per week? \_\_\_\_\_

Is it ever difficult? \_\_\_\_\_

How is your digestion? \_\_\_\_\_

LIFESTYLE

Please circle or fill in the appropriate response.

Your honest answers will greatly help the evaluation process.

Do you...

Exercise adequately? Yes / No                      How many minutes total per week? \_\_\_\_\_

What exercise do you do? \_\_\_\_\_

Sleep well? \_\_\_\_\_ How many hours per night? \_\_\_\_\_ Do you nap? Yes / No

Like your work? Yes / No                      How many hours per week do you work? \_\_\_\_\_

Are you satisfied with your energy levels?      Yes                      Sometimes                      No

What would you describe as the two main emotions in your life at this time?

\_\_\_\_\_

Do you use any of the following on a regular basis (circle)?

Laxatives      Coffee      Tobacco      Marijuana      Aspirin      Advil/Tylenol/Aleve etc.      Alcohol

List any prescription or non-prescription pharmaceuticals that you take on a regular basis, with amounts and how long you have been taking them. Feel free to use the back of the sheet if necessary.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any herbs or supplements you take now or have taken. Include dates and amounts. **Please remember to bring the bottles with you.** Feel free to use the back of the sheet if necessary.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you allergic, or have side effects to, any herbs, supplements, or pharmaceuticals?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are your favorite foods and herbs/spices?

\_\_\_\_\_

\_\_\_\_\_

What foods and herbs do you not like?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

MEDICAL HISTORY

- Arthritis
- Alcoholism
- Allergies
- Anger, excessive
- Asthma
- Autoimmune Disease
- Bloating
- Blood Pressure Problems
- Bronchitis
- Bruise easily
- Cancer
- Chronic Fatigue Syndrome
- Carpal Tunnel Syndrome
- Cholesterol, elevated
- Constipation
- Circulatory Problems
- Depression, anxiety
- Diabetes / hypoglycemia
- Diarrhea
- Diverticulitis
- Drug abuse
- Eczema/Psoriasis
- Eyes, ears, nose, throat problems
- Environmental sensitivities
- Fibromyalgia
- Food intolerance
- Gas
- Gout
- Heartburn
- Heart Disease
- Infection, chronic
- Inflammatory bowel disease
- Insomnia
- Irritable bowel syndrome
- Kidney or bladder disorders
- Liver or gallbladder disorders
- Memory loss
- Migraine headaches
- Nausea
- Night sweats
- Numbness/Tingling
- Sinus problems
- Stroke
- Tendonitis
- Thyroid disorders: High / Low
- Obesity
- Osteoporosis
- Pneumonia

- Skin problems
- Ulcer
- Urinary tract infection
- Varicose veins/hemorrhoids
- Water retention/Edema
- Other \_\_\_\_\_

- MEN/AMAB
- Prostate enlargement
  - Prostate cancer
  - Prostate pain
  - Burning on ejaculation
  - Impotence
  - Blood in urine
  - Difficulty urinating
  - Dribbling stream of urine
  - Decreased sex drive
  - Infertility
  - Other \_\_\_\_\_

- WOMEN/AFAB
- Menstrual irregularities
  - Endometriosis
  - Infertility
  - Fibrocystic breasts
  - Fibroids/ovarian cysts
  - PMS
  - Breast cancer
  - Breast Pain
  - Pelvic Inflammatory Disease
  - Vaginal infections
  - Decreased sex drive
  - Pregnant at this time
  - Age of first period \_\_\_\_\_
  - Date of last Gyn exam \_\_\_\_\_
  - Mammogram +  -
  - Latest PAP Results? \_\_\_\_\_
  - Form of birth control \_\_\_\_\_
  - # of pregnancies \_\_\_\_\_
  - Surgical menopause
  - Menopause
  - 1<sup>st</sup> day of last menstrual cycle \_\_\_\_\_
  - Length of cycle \_\_\_\_\_ days
  - Any recent changes in menstrual flow?
  - Describe \_\_\_\_\_

- NUTRITION & DIET
- Mixed food (animal/vegetable)
  - Vegetarian
  - Vegan
  - Salt restriction
  - Fat restriction
  - Carb restriction
  - Calorie restriction
  - Specific food restrictions (e.g., dairy, soy, wheat, gluten, eggs)
  - Describe \_\_\_\_\_
  - Other \_\_\_\_\_

- FOOD FREQUENCY
- Servings per day:
- Fruit \_\_\_\_\_
- Dark green or yellow/orange vegetables \_\_\_\_\_
- Grains, unprocessed \_\_\_\_\_
- Beans, peas, legumes \_\_\_\_\_
- Nuts/seeds, raw \_\_\_\_\_
- Dairy, eggs \_\_\_\_\_
- Meat, poultry, fish \_\_\_\_\_
- Candies, cookies \_\_\_\_\_

- EATING HABITS
- Skip breakfast
  - Two meals/day
  - One meal/day
  - Graze (small, frequent meals)
  - Food rotation
  - Eat constantly, whether hungry or not
  - Eat on the run
  - Add salt to food
  - What foods do you crave? \_\_\_\_\_

FAMILY HISTORY

Has anyone in your family had any of the following? If so, please specify your relationship to them:

- Cancer
- Diabetes
- Allergies/Asthma
- Alcoholism
- Heart Disease
- High/ Low blood pressure
- Depression
- Arthritis
- Stroke